



Enriched  
ACADEMY

Alberta

# Enriched Academy - High School Curriculum Connections

## CALM Curriculum Connections

Outcome	Module and Tools
R1 Identify personal resources, and explain how they could be of value to self and others	Module 3: Where are you today Budget Tool New Worth Tracker
R2 Compare needs, wants and consequences, with consideration of self, others and society	Module 1: Money Myths
R3 Examine sources of lifestyle aspirations, and relate these to personal resources	Module 8: Career Mastery
R4 Demonstrate knowledge of and a commitment to achieving personal financial goals	Module 8: Career Mastery Net Worth Tracker
R5 Determine the varied implications and challenges of independent/interdependent living	Module 3: Where are you today Budget tool Module 7: Real Estate & Investment Properties
R6 Develop strategies to be informed consumers	Module 1: Money Myths Workbook assignments
R7 Evaluate the services and costs of various types of financial institutions	Module 4: Stock Market Investing Part 1 Workbook assignments
R8 Evaluate the advantages and disadvantages of credit	Module 2: Understanding Credit
R9 Examine various types of investments and the practical and ethical issues of investing	Module 4 & 5: Stocking Market Investing
R10 Identify and analyze a variety of types of insurance	Module 6: Taxes, TFSAs, RRSPs, and Insurance
C1 Examine the components of effective career development as a lifelong process	Module 8: Career Mastery
C2 Update and expand a personal profile related to potential career choices	Module 8: Career Mastery
C5 Develop a quality career portfolio	Certification of Completion to uploaded to resume and portfolio Module 8: Career Mastery
C8 Determine skills, attitudes and behaviours necessary to getting a position	Module 8: Career Mastery
C11 Design a plan for turning life goals and aspirations into reality	Module 8: Career Mastery



## FIN1010 Personal Finance Information Curriculum Connections

Outcome	Module and Tools
2. Identify and explain factors that affect an individual's financial management	Module 1: Money Myths Module 4: Stock Marketing Investing Part 1 Compound Interest Analyzer
3. Identify and explain personal acquisition and use of financial resources	Module 2: Understanding Credit Module 3: Where Are You Today Net Worth Tracker Module 4: Stock Marketing Investing Part 1 Compound Interest Analyzer Module 6: Taxes, TFSAs, RRSPs, And Insurance Module 7: Real Estate And Investment Properties Module 8: Career Mastery
4. Prepare a personal budget	Net Worth Tracker Budget Tool Module 3: Where Are You Today

## FIN3080 Personal Investment Planning 1 Information Curriculum Connections

Outcome	Module and Tools
1. Demonstrate knowledge of investment terminology and concepts	Module 4 and 5: Stock Market Investing
3. Analyze, pick and track stocks and/or bonds to meet a specific goal and financial objective	Module 5: Stock Market Investing Part 2
4. Research and compare a variety of mutual funds	The Industry of Financial Advice - Bonus Course

## FIN3090 Personal Investment Planning 2 Information Curriculum Connections

Outcome	Module and Tools
2. Critique an investment advisor	Module 9: Industry of financial advice
3. Research and build a Retirement Savings Plan (RSP) investment portfolio	Module 4 and 5: Stock Marketing Investing Module 6: Taxes, TFSAs, RRSPs, and Insurance
4. Research and build an investment portfolio for a short-term goal	Module 4 and 5: Stock Marketing Investing Module 9: Industry of financial advice

## Math 20-3 Curriculum Connections

Outcome	Module and Tools
<b>Develop number sense and critical thinking skills.</b>	
2. Solve problems that involve personal budgets.	Budget Tool Module 3: Where Are You Today
3. Demonstrate an understanding of compound interest	Module 4: Stock Market Investing Part 1 Compound Interest Analyzer
4. Demonstrate an understanding of financial institution services used to access and manage finances.	Module 4: Stock Market Investing Part 1
5. Demonstrate an understanding of credit options, including: credit cards, loans.	Module 2: Understanding Credit
<b>Develop algebraic reasoning</b>	
1. Solve problems that require the manipulation and application of formulas related to: simple interest, finance charges.	Module 2: Understanding Credit Module 4: Stock Market Investing Part 1 Compound Interest Analyzer

